

The new Scottish Venison Strategy 2023 – 2030

Dick Playfair Scottish Venison

Revisiting Beyond the Glen
A refreshed strategy for Scottish Venison 2023 – 2030



# Background to the new strategy

- Five years is a long time
- Beyond the Glen' was our first ever strategy
- The context has changed a lot!



# What's happened?

- Declaration of the climate emergency
- Consequences of Brexit
- Ukraine war
- Rises in fuel and materials costs
- Cost of living crisis



#### **And more**

- Deer working group report
- NatureScot advises higher cull targets
- England and Wales start to get act together
- And of course Covid 19



# 12 main actions in the new strategy

- Nine c/f from Beyond the Glen
- Three new
- All have a cost, start date and delivery pathway
- Copies at the back of the room with the fine detail to take away and online

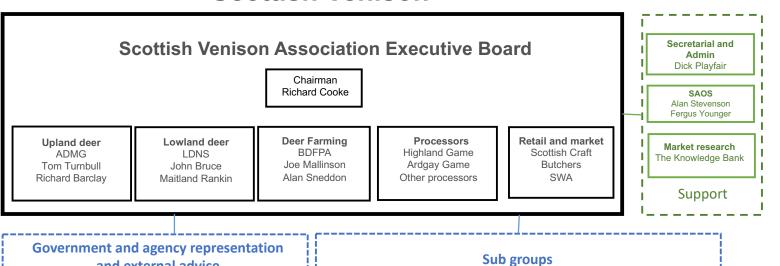


# 1. Organisation

- A new structure
- SAOS a vital part of the set-up and gives us valuable extra capacity
- Need to be better resourced we have a plan for that
- SQWV has been brought under the Scottish Venison umbrella



#### **Scottish Venison**



#### and external advice

Government + agencies NatureScot FLS Scot Govt

**Specialist** advice SRUC. SAC, VAS, Moredun Hutton

Food safety FSS

**SQWV** Ltd John Forteith Richard Cooke Alex Hogg Kirsty Macdonald

**Local Projects** and supply chains Alan McDonnell Joihn Forteith

Education, training, skills, **Best Practice** Linzi Seivwright

Marketing and promotion **Tim Maddams** Dick Playfair



# 2. Improve and establish new supply chains

- Open up new markets
- Wholesale sector is key
- Strengthen markets in London and SE England
- Grow local markets in Scotland encouraging local processing
- Charitable sector



### 3. Enhance QA

- QA is absolutely key
- Review and update SQWV scheme
- End to end assurance
- Consumer relevant
- Work with BQWV to mutual advantage
- Review/develop assurance for farmed



# 4. Build and strengthen skills and training

- Gap analysis
- Skills programmes for farmed and wild
- Dovetail with Best Practice
- Do more



# 5. Maintain support for deer farming

- Lobby for continued support through new payment system
- Investigate opportunities to support local processing and supply
- Local abattoir provision



#### 6. New routes to market

- Pilot scheme N Argyll, SW Scotland, Moray
- Future emphasis on low ground and roe
- Equal shout for venison enterprises in future FPMCG scheme or dedicated fund
- Template for chill/larder specification
- Unlock LEC support



#### 7. The Markets

- Tell the consumer about venison
- Focus on London, SE England and Scotland
- PR we have an excellent story
- ADMG offer to pump-prime campaign
- Need Government support (£300K)
- And longevity 5 years
- And next generation/schools programme



#### 8. Research - animal health

- Ongoing research
- Leading the way on wild and farmed deer health research
- Other areas testing and genetics?



# 9. Understanding the market

- Continue research/insight through The Knowledge Bank
- Develop understanding of key markets
- Revisit usage and attitudinal research in 2025



# 10. Measures to reduce carbon footprint

- Work underway with SAC
- Act on recommendations to reduce avoidable emissions across sector from hill to customer



#### 11. Assess risk

- Risk analysis of our sector
- What if things go wrong?
- Consider the consequences
- There is no plan B



### 12. Scottish Venison – the brand

- 'Scottish' adds value
- Provenance is important
- SQWV is staying
- Revisit PGI opportunity for Scottish Wild Venison



# **And finally**

- Copies of the strategy which sets out the sector path to 2030 are available
- The numbers (£s) in it are aspirational as they were before – since 2018 the sector has received more than £200,000 of Scot Government and agency funds for projects for which we are grateful
- We have a fantastic story to tell so let's all go tell it. Thank you.

